TSXV: RYR, OTCQB: RRDMF, FRA: RLU

Royal Road

A New Colombia. A New Era of Discovery

DISCOVERING WORLD CLASS COPPER AND GOLD DEPOSITS

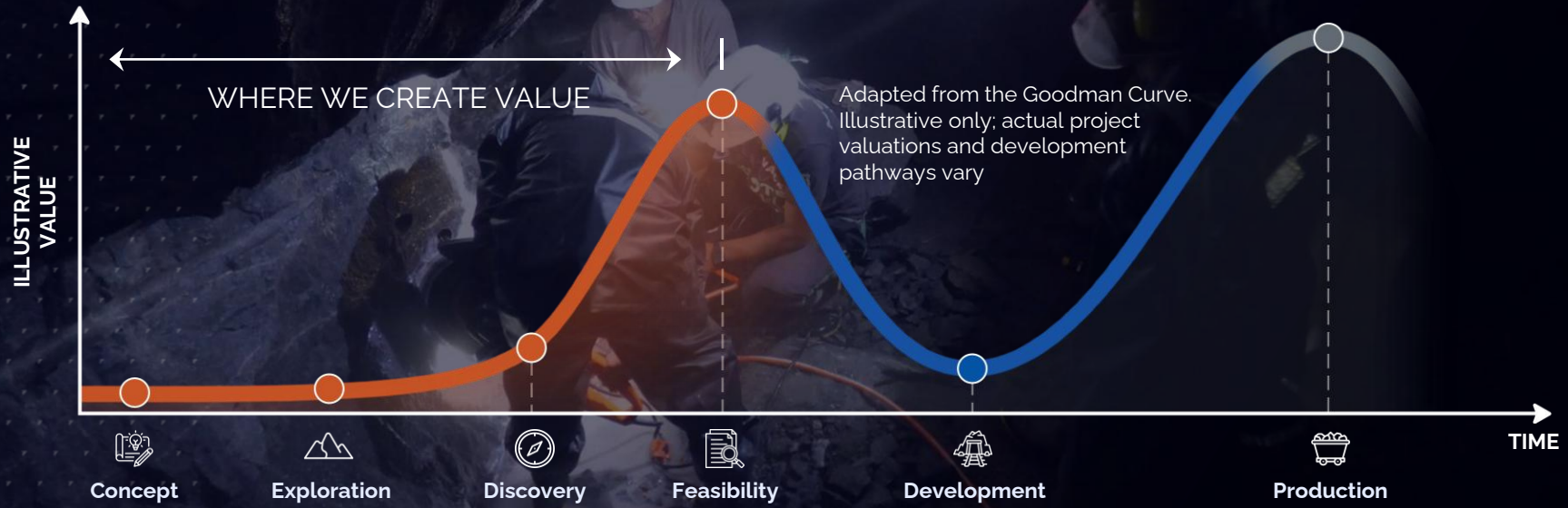
www.royalroadminerals.com

Cautionary Statement

This presentation contains projections and forward-looking information about Royal Road Minerals Ltd ("Royal Road" or the "Company") that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice.

The Company assume no obligation to update forward-looking information should circumstances or management's estimates or opinions change. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company within the United States or otherwise.

The Discovery Premium (what we do)...



NEW MINES WE HAVE FOUND

8.3 Moz

Gold / gold-equivalent

TEAM DISCOVERIES & RESOURCE ADDITION

21.3 Moz Au + 1.4 Mt Cu

NEW DISCOVERIES, PRE-RESOURCE

Colombia, Nicaragua, Morocco, Saudi Arabia

Historical discoveries and project contributions by members of the Royal Road team, including work undertaken with previous companies. Figures are not Royal Road mineral resources

Backed by Mining Capital

Experienced Capital. Shared Ambition

Backed by specialist mining investors and supported by leading capital markets firms, Royal Road is focused on discovering and advancing gold and copper deposits of global significance.

Capital markets partners and research coverage

SCP Resource Finance | Raymond James | Stifel

COAST CAPITAL

US Global Investors

IXIOS Asset Management

BANCA CREDINVEST

Sprott Global Resource Investments Ltd.

PHOENIX GOLD FUND

MACKENZIE Investments

RIO2



Colombia

A New Era of Opportunity

Historic Opportunity
A changing political and security landscape, strengthened by US engagement.

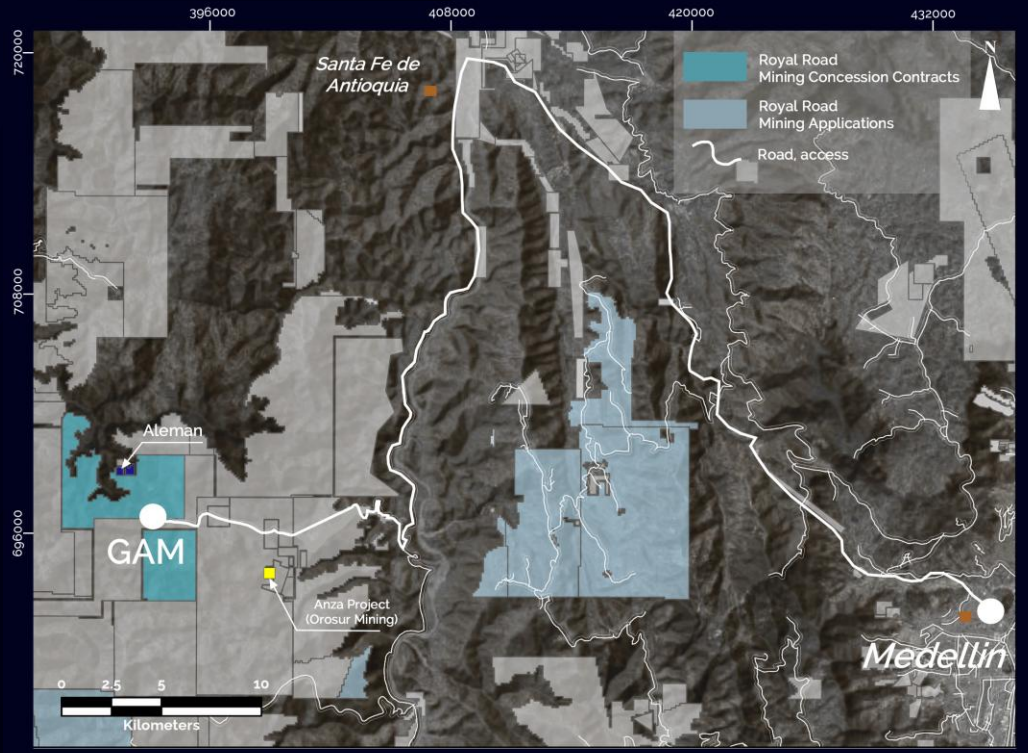
GAM, our flagship
A large-scale mineral system advancing toward resource definition.

1,840 km² of exploration opportunity
A curated gold and copper portfolio assembled ahead of a new investment cycle.

Royal Road

GAM Project

Uncovering a Major Mineral System



~50 km
West of Medellin
Established road access

18,000 m
Drilling completed
56 drill holes

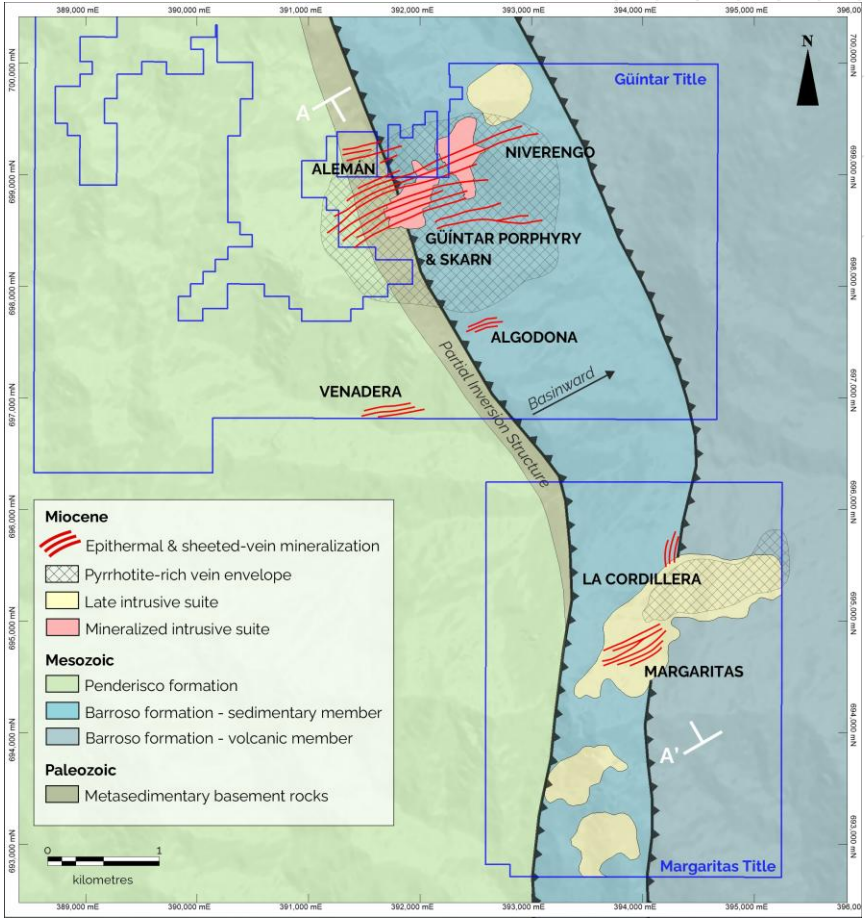
100%
Owned or under option
Subject to applicable agreements

GAM: One District.
One Growth Strategy

FOCUS: Define a resource
Prioritize continuity and grade. Drill systematically toward a maiden resource

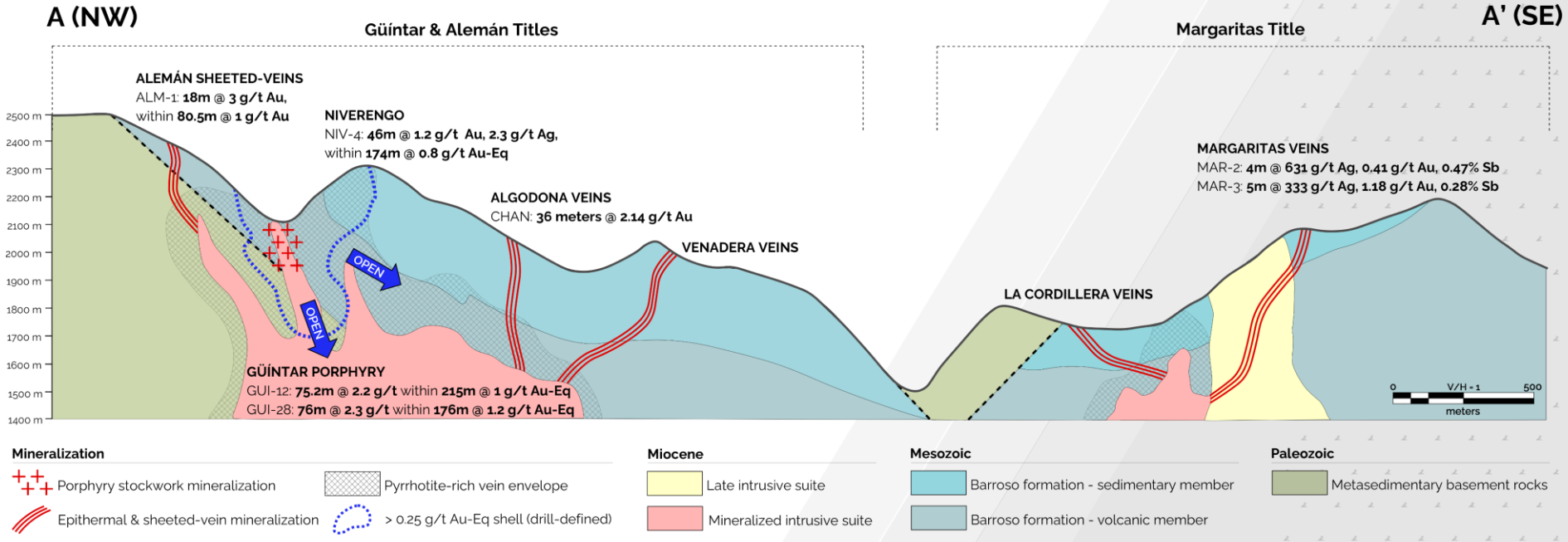
GROW: Demonstrate scale
Establish the extent and continuity of the porphyry-skarn mineralization

DISCOVER: Expand the discovery
Test priority targets through the wider district



GAM: Multiple Prospects
One Mineralizing System

Geological setting and mineralization styles of the GAM Project; schematic only



Conceptual geological section A–A' illustrating the interpreted relationship between mineralization styles

GAM: Drill Highlights

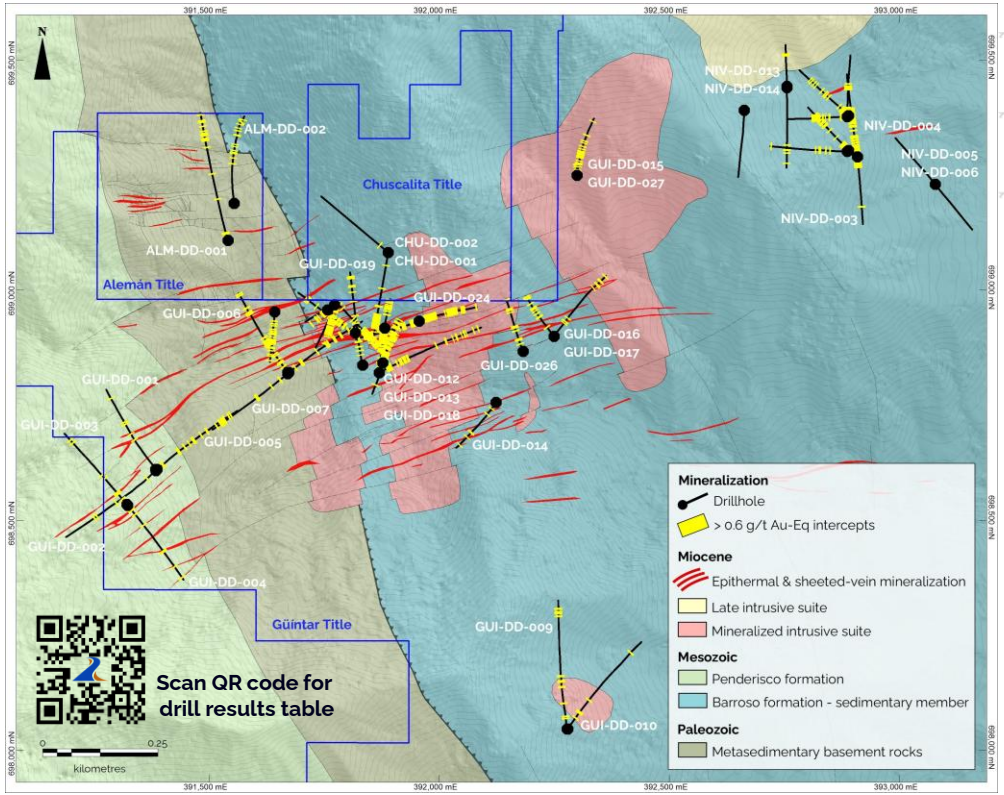
Güintar
GUI-012: **75m @ 1.9 g/t Au, 10.8 g/t Ag & 0.6% Cu** (within **215m @ 1.0 g/t Au-Eq**)

GUI-021: **49m @ 2.2 g/t Au, 7.6 g/t Ag & 0.4% Cu** (within **181m @ 1.0 g/t Au-Eq - EOH**)

GUI-028: **76m @ 2.1 g/t Au, 7.9 g/t Ag & 0.4% Cu** (within **176m @ 1.2 g/t Au-Eq - EOH**)

Alemán
ALM-001: **18m @ 3.0 g/t Au** (within **81m @ 1.0 g/t Au**)

Niverengo
NIV-004: **46m @ 1.2g/t Au** (within **174m @ 0.8 g/t Au**)



Drill intervals are downhole lengths, not necessarily true widths. Metal-equivalent grades are reproduced from the original Company disclosures and reflect the assumptions applicable at the time. EOH = end of hole

Margaritas

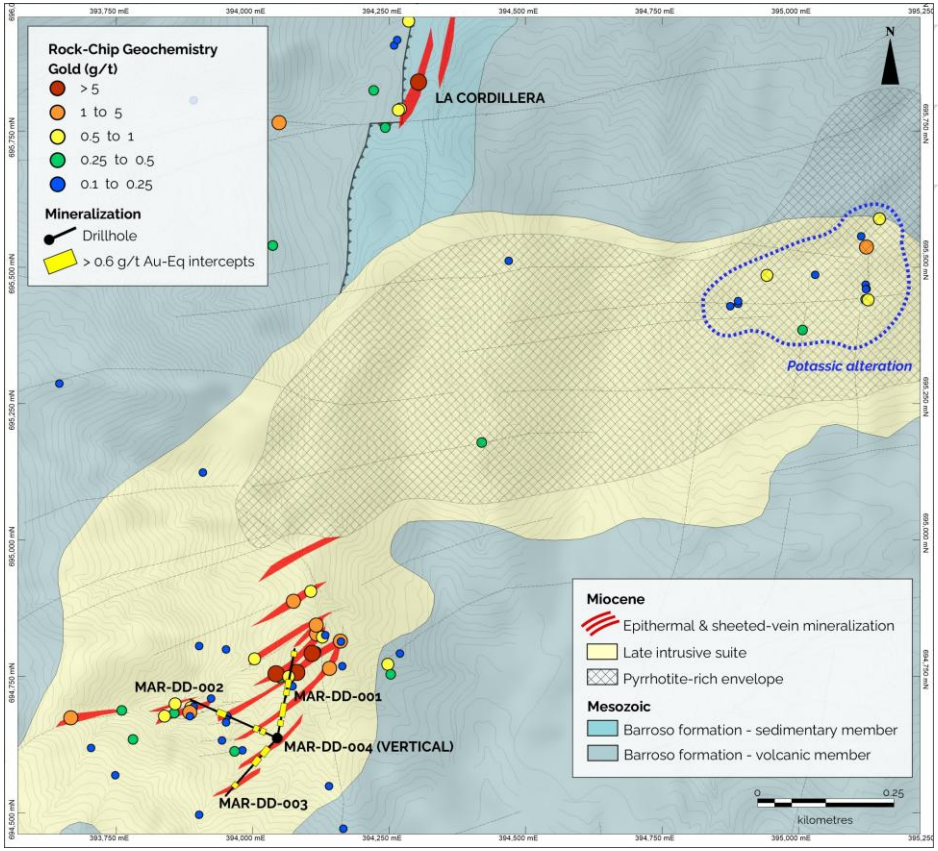
Silver veins, porphyry-target

Silver–gold–antimony veins and breccias identified across an area exceeding 400 × 450 m and to depths of at least 330 m below surface

MAR-002: **4m at 631 g/t Ag, 0.41 g/t Au & 0.47% Sb**

MAR-003: **5m at 333 g/t Ag, 1.18 g/t Au & 0.28% Sb**

Broad, low-grade mineralized intervals (304 m and 231 m @ ~0.3 g/t Au-Eq) and porphyry-style alteration suggest potential for a deeper porphyry system to the northeast



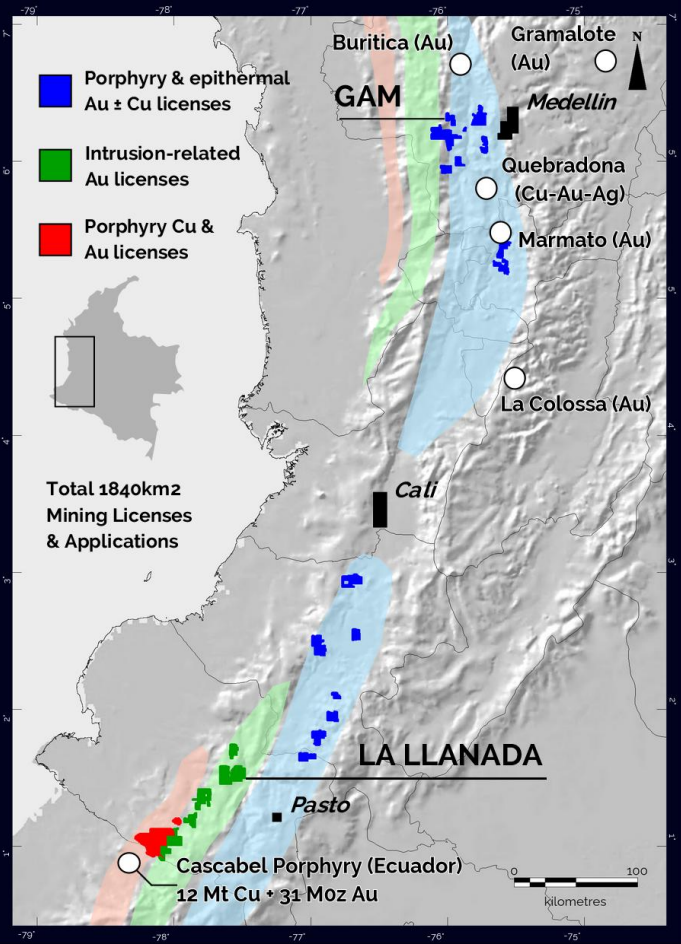
Target-Rich Portfolio

9
Porphyry Cu and Au Targets

7
Epithermal Au Targets

3
Intrusion-Related Au Targets

US$34M
Historical exploration expenditure by AngloGold Ashanti on the portfolio acquired in 2019



LA LLANADA

Gold Field

Extensive district of shallow-dipping quartz-carbonate gold veins

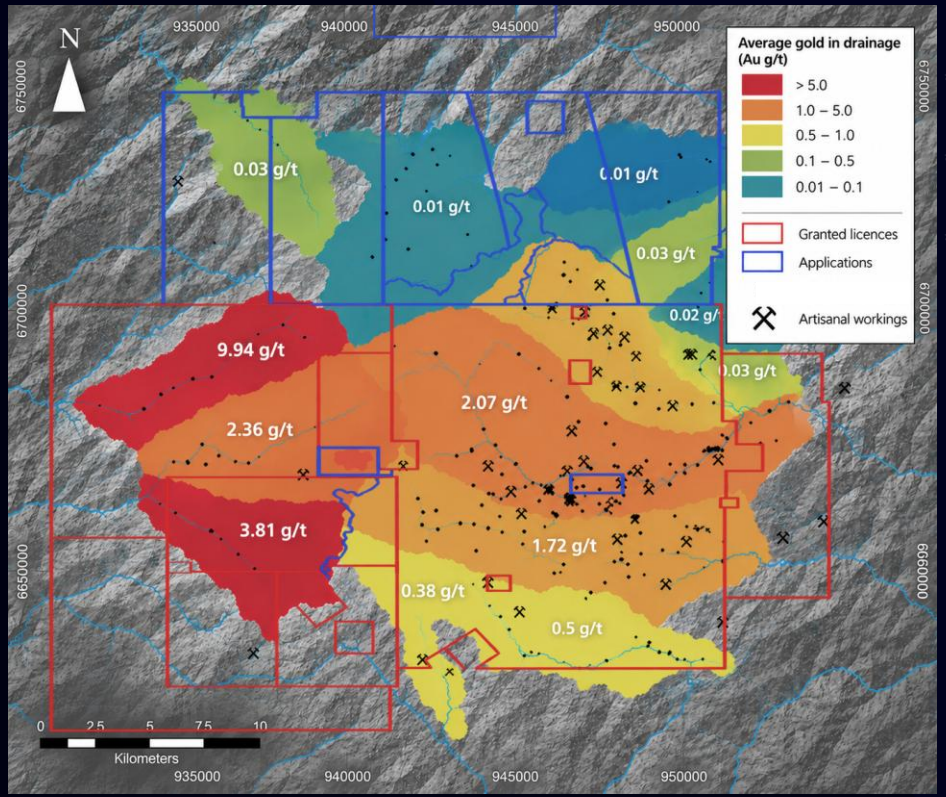

Coarse free gold


Quartz-carbonate gold-veins

30 g/t Au – average channel samples
Coarse high-grade Au. 1-3 m thick vein/stockwork zones

375 km²
District hosting multiple occurrences of similar gold mineralization

100%
owned by Royal Road



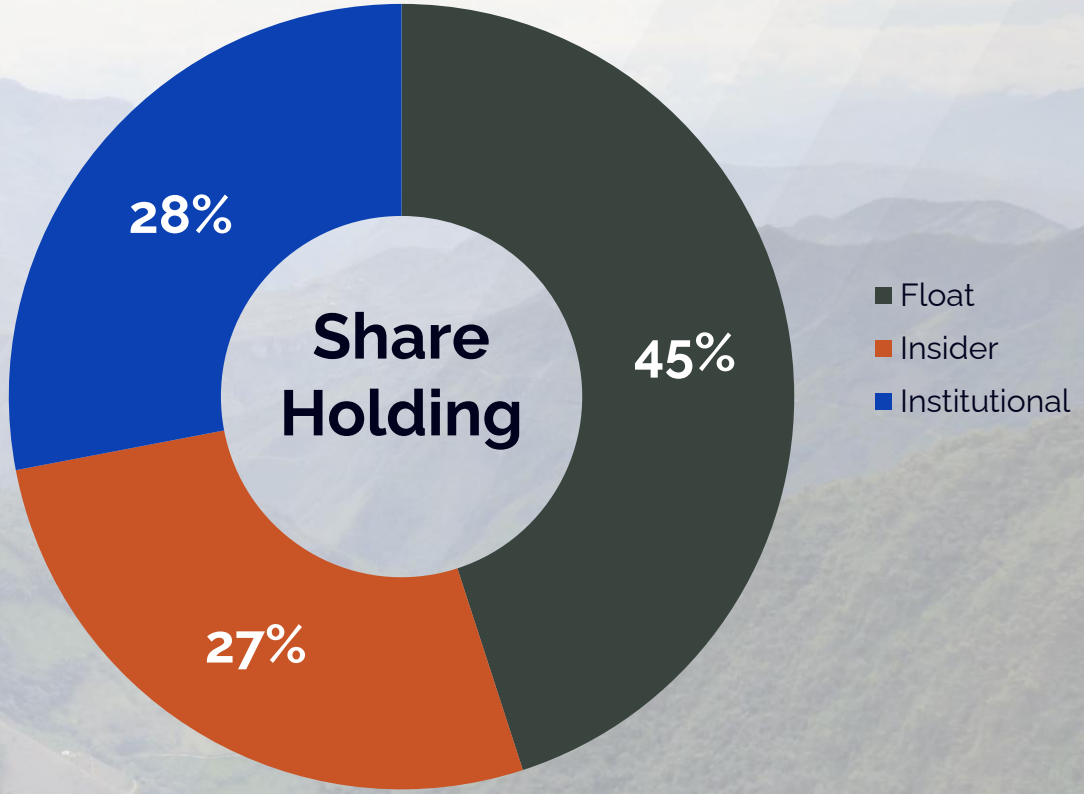
Share Structure

336.24M

Shares Outstanding

16.55M

Stock Options



As at October 22, 2026. Shareholder classifications are management estimates based on publicly available information and other shareholder intelligence. Figures are approximate.

Our communities

Our community programs deliver practical, lasting benefits through reforestation, formalization of informal miners, and local enterprise development. Our coffee initiative has established a local brand and roasting facility, enabling growers to market their premium coffee independently and retain more of its value









A Proven Team



Tim Coughlin (CEO)
BSc, MSC, PhD, FAusIMM
Exploration, Finance

- 35+ years global exploration experience
- 25 jurisdictions
- 25 years' experience in Colombia
- 20 years capital markets
- Discovery record - 1 Tier 1 and 2 mid-tier discoveries
- Projects advanced from discovery through development



Jon Hill (Chair)
BSc (Hons), BAppSci, FAusIMM
Exploration, Mining

- 35+ years in exploration & mining
- Africa and South America
- Proven track record - advancing projects from discovery to development



Sarah Armstrong-Montoya
BA, LLB
Law, Commercial

- 15+ years global experience in mining
- Previous CEO of Cordoba Minerals
- Specialist in permitting & in-country operations in Colombia



Roderick Corrie
BA, MA (Cambridge)
Finance



Marcus Stone
LLB (Hons)
Law, Governance

Special Advisory Board



Guy Wallis
MSc, FSI, CSP
Security, Geopolitics



Hugh Devlin
MA, Prince2
Security, Operations



Royal Road

TSXV: RYR, OTCQB: RRDMF, FSE: RLU

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